



\$SRC Ecosystem

White Paper



www.lgrglobal.com

TABLE OF CONTENTS

1. Abstract	3
2. Vision and Mission	3
Vision	3
Mission	3
3. Market analysis	4
4. LGR Global: Revolutionizing Trade and Finance with Blockchain Innovation	5
5. Introducing the \$SRC Business Ecosystem:	6
Pioneering Blockchain-Driven Trade Solutions	
6. The Core Components of the \$SRC Ecosystem	7
6.1 Stakeholders	7
6.1.1 Liquidity Providers	8
6.1.2 Exporters/Shippers	8
6.1.3 Traders - Facilitating Trade in Blockchain Finance	8
6.1.4 Importers/Consignees	8
6.1.5 Other Stakeholders – Enriching the \$SRC Ecosystem	8
6.1.6 Incentives for Stakeholders	9
6.1.7 \$SRC Business Ecosystem Administrator	11
6.1.8 Validators: Upholding Integrity within the Ecosystem	11
7. Competitor Analysis	12
8. The Silk Road Coin: \$SRC Token	12
8.1 The Utility of \$SRC Token	12
8.2 Tokenomics	13
8.3 Token Distribution	14
9. Seamless ecosystem	15
9.1 Support System	16
9.2 Supply Chain/Provenance System	16
9.2.1 Supply Chain Data Source	16
9.2.2 ESG Data	16
9.2.3 Provenance System	16
9.3 Digital Trade Transaction System	17
9.4 CBDC, FX & Fiat Settlements for Liquidity	18
9.5 Technology stack	20
10. Marketing Strategy	24
10.1 GTM Strategy	24
10.2 Early adopters	25
10.3 Partnership and Customer Discussion	25
10.3.1 MoU with China Council for Promotion of International Trade (CCPIT)	25
10.3.2 Partnership with International Chamber of Commerce (ICC)	26
10.3.3 Interest from Chinese State-Owned Companies	26
10.3.4 Interest from Industrial and Commercial Bank of China (ICBC Bank)	26
10.3.5 Interest from Abu Dhabi Fund for Development	26
10.3.6 Interest from Traders in Various Countries	26
10.3.7 Technology Partners	26
11. Revenue Source and Business Model	27
11.1 Revenue Streams	27
11.2 The Expansion of LGR Drives \$SRC's Value	29
11.3 Fundraising Goals and Use of Funds	30
12. Use of funds: Roadmap	30
13. Team	32
DISCLAIMER	41



1. ABSTRACT

The Silk Road Coin \$SRC introduces a groundbreaking Ecosystem to revolutionize global trade and finance using Distributed Ledger Technology (DLT). The platform focuses on providing seamless, secure, efficient, and transparent solutions. It aims to bridge the gap between traditional trade practices and the emerging digital era.

At the heart of the ecosystem are unparalleled trade solutions. These include

- » comprehensive trade finance execution
- » a robust liquidity marketplace
- » advanced supply chain digital twin tracking
- » streamlined cross-border payments

These features, powered by DLT, ensure optimal security, speed, and cost-effectiveness for all participants.

Moreover, the platform emphasizes trust, risk mitigation, fraud prevention, and addressing liquidity challenges. This fosters a resilient and reliable trading environment for all stakeholders. This innovative approach aims to transform the global trade landscape, empowering businesses to thrive in an increasingly interconnected and digitized world.

2. VISION AND MISSION

The Genesis

The Silk Road, an ancient network of trade routes connecting the East and West, has historically facilitated the exchange of goods, ideas, and cultures between distant civilizations. In the digital realm, the Silk Road concept has inspired the creation of the Silk Road Coin (\$SRC), which aims to emulate the decentralized and borderless nature of the historical trade routes.

Just as the original Silk Road fostered economic growth and cultural exchange, \$s facilitate global trade and financial inclusion by connecting individuals and businesses across geographical boundaries. Through decentralized apps, smart contracts, and tokenization, the \$SRC ecosystem connects East with the West, echoing the principles of the ancient Silk Road while embracing the possibilities of the digital age.

The \$SRC Ecosystem Whitepaper incorporates a comprehensive vision and mission for the business ecosystem, crafted to meet the evolving demands of modern trade and finance. The project leverages blockchain technology to create diverse digital solutions. These solutions seamlessly integrate into the global marketplace, streamlining end-to-end trade processes.



Vision

The vision at \$SRC is to revolutionize the landscape of International trade and finance by establishing a robust and interconnected ecosystem powered by blockchain technology. The aspiration is to transcend geographical barriers and foster a borderless economy where opportunities abound for all stakeholders.

Mission

At \$SRC, the mission is to serve as the premier global marketplace for trade and finance, bridging the gap between East and West economies. Through innovative solutions and a commitment to excellence, the aim is to create a seamless network that empowers businesses and individuals to thrive in a world without borders.

3. MARKET ANALYSIS

In 2023, the global trade finance gap reached a historic high of \$2.5 trillion, as reported by the Asian Development Bank (ADB). This staggering figure represents a 47% increase from the previous year's \$1.7 trillion gap. Heightened economic risks, including rising interest rates, uncertain economic prospects, inflationary pressures, and geopolitical tensions, have stretched banks' financing capacity, exacerbating the trade finance shortfall.

The escalating challenges within the global trade landscape underscore the urgent need for solutions to close this widening gap.

Digitalization emerges as a promising beacon of hope, offering the potential to reshape the trade finance landscape and address key challenges hindering its efficiency and effectiveness. The primary challenges facing global trade finance are compliance bottlenecks and operational inefficiencies. Compliance requirements often overshadow other aspects of trade finance, while manual, paper-driven processes contribute to disjointed supply chain interactions, increased risk of errors and fraud, and inflated transaction costs.

To navigate these challenges and pave the way forward, there is a pressing need for streamlined processes and increased digital adoption. Refining and digitalizing existing processes could significantly reduce trade finance costs by 50-70% while transitioning from paper-based to digital documentation is essential for enhancing international trade compliance.

Additionally, addressing liquidity concerns and ensuring secure payment assurances post-fulfillment of contractual obligations is imperative for building trust and confidence among trade finance providers.

The benefits of digital transformation in trade finance are substantial. For instance, the United Kingdom's adoption of electronic documents resulted in an 80% reduction in border waiting times and an 18% decrease in shipping costs. Digital platforms offer increased efficiency, reducing manual errors and fraud risks and enhancing accessibility for small and medium-sized enterprises (SMEs), thereby stimulating growth.

Technological advancements such as Blockchain, smart contracts, and digital identity solutions further bolster the efficacy and security of trade finance processes. Blockchain technology



ensures transparent and tamper-proof transaction records; smart contracts automate processes like invoice financing, and digital identity solutions enhance security and trust among trading partners.

The \$SRC Business Ecosystem presents an innovative approach to bridge the \$2 trillion-plus gap in global trade and finance by utilizing Distributed Ledger Technology (DLT). Focused primarily on providing seamless, secure, efficient, and transparent solutions, the platform stands at the forefront of an evolving digital landscape.

4. LGR GLOBAL: REVOLUTIONIZING TRADE AND FINANCE WITH BLOCKCHAIN INNOVATION

The \$SRC Business Ecosystem is powered by LGR Global, which is at the forefront of fintech innovation; LGR Global is revolutionizing trade and finance through Blockchain technology. The mission is to democratize trade finance, making it accessible to SMEs, Importers, Exporters, Traders, and various stakeholders. Our digital platform encompasses a comprehensive ecosystem that seamlessly integrates financial institutions, logistics providers, insurance companies, and more.

Highlighted Features and Advantages:

- » **Real-time Compliance & Monitoring:** Our platform offers robust risk detection systems for real-time oversight.
- » **End-to-End Visibility:** Experience comprehensive traceability of money and goods flow.
- » **Data Security:** The platform prioritizes the integrity and confidentiality of trade data to ensure security.
- » **Cost Efficiency:** Enjoy lower transactional and operational costs, leading to financial optimization.
- » **Transparency & Trust:** Gain enhanced visibility into trade flows, reducing discrepancies and fraud risks.
- » **Access to Funding:** The platform facilitates more access to vital financial resources for trade transactions.
- » **Streamlined Processes:** Simplify complex procedures, fostering operational excellence.
- » **Stimulating Global Trade:** Catalyze international trade through innovative solutions.

5. INTRODUCING THE \$SRC BUSINESS ECOSYSTEM: PIONEERING BLOCKCHAIN-DRIVEN TRADE SOLUTIONS

The \$SRC Business Ecosystem harnesses the transformative potential of blockchain technology to interconnect global trade flows seamlessly. The platform tokenizes trade financing, payment undertakings, and trade documents by utilizing innovative smart contracts for precise process management and validation, ensuring compliance with international standards such as ICC URDTT, UN MLETR, UK ETDA, and Singapore ETA rules.

Innovative Advancements:

- » **Liquidity Enhancement:** Narrowing the liquidity gap by streamlining compliance and reducing transactional friction. Recognizing the complexity of today's financial landscape, the platform extends beyond traditional avenues by diversifying liquidity resources from both conventional finance and the expanding crypto market. This ensures robustness and resilience, paving the way for a more inclusive and efficient trading environment.

It is worth noting that the currency used for transactions will be Fiat (Euro, USD, and Chinese Yuan). We do not utilize \$SRC token for currency of transactions, settlement, or money movement. \$SRC solely acts as one of the sources of liquidity in the LP (Liquidity Provider) marketplace.

- » **Efficient Finance Turnaround:** Accelerating financial processes, and optimizing liquidity management for swift and efficient transactions.
- » **Control & Oversight:** Empowering stakeholders with enhanced control over financial and logistical flows, ensuring transparency and accountability.

Embrace the future of trade finance with LGR Global and the \$SRC Business Ecosystem, where innovation meets integrity, driving sustainable growth and prosperity in the global trade landscape.



6. THE CORE COMPONENTS OF THE \$SRC ECOSYSTEM

The \$SRC ecosystem is meticulously crafted to redefine trade finance by seamlessly integrating diverse elements into a cohesive, transparent, and efficient framework. Tailored to meet the evolving needs of businesses, \$SRC fosters agility, transparency, and accelerated growth.

Key Components

- » **Liquidity Marketplace:** \$SRC's innovative Liquidity Marketplace is a dynamic hub, enabling Importers, Traders, and Exporters to access diverse liquidity pools from traditional finance like Banks, non-FI institutions, trade finance funds, family offices, hedge funds, and sovereign funds and more. Also, crypto funds, stablecoin issuers and \$SRC token contribute to the liquidity pools.

This groundbreaking platform empowers businesses with enhanced financial flexibility and strategic capital deployment.

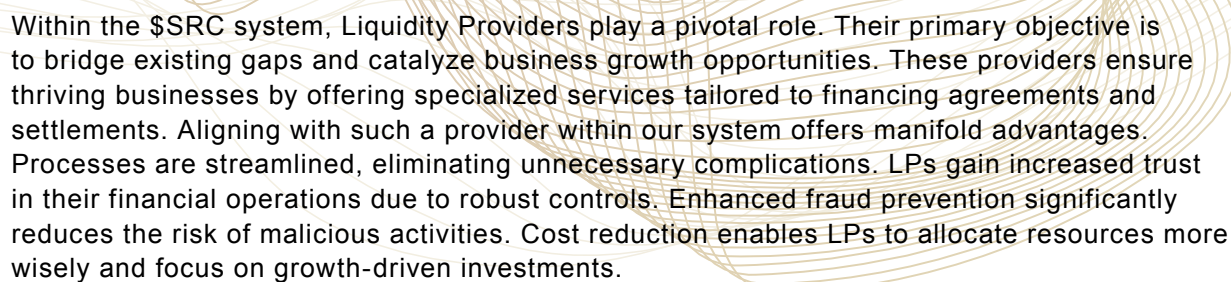
- » **Tokenized Trade and Payment Documents:** Embracing digital transformation, the \$SRC Business Ecosystem pioneers the tokenization of essential trade and payment documents, including Bills of Lading (BL) and Financial Service Provider Payment Undertakings (FSPPU). Upholding international standards such as ICC URDTT, UN MLETR, UK ETDA, and Singapore ETA, the \$SRC Business Ecosystem ensures the creation of secure, verifiable, and legally recognized Real World Assets (RWA).
- » **Supply Chain Digital Twin Track and Trace:** \$SRC's Digital Twin Track and Trace solution elevate supply chain management to new heights, offering unparalleled transparency and traceability. The \$SRC Ecosystem enables real-time monitoring, proactive management, and enhanced supply chain integrity by digitally mirroring physical assets and processes.
- » **Cross-Border Payments and FX:** Simplifying the complexities of global trade, the \$SRC Business Ecosystem offers seamless, secure, and cost-effective cross-border trade settlement solutions. Complemented by competitive foreign exchange rates, the platform fosters confidence and facilitates international business transactions.

6.1 STAKEHOLDERS

6.1.1 LIQUIDITY PROVIDERS

- » Empowering as FSPPU/LP Crafting agreements tailored to your financial aspirations.
- » Ensuring prompt and seamless transactions.





Within the \$SRC system, Liquidity Providers play a pivotal role. Their primary objective is to bridge existing gaps and catalyze business growth opportunities. These providers ensure thriving businesses by offering specialized services tailored to financing agreements and settlements. Aligning with such a provider within our system offers manifold advantages. Processes are streamlined, eliminating unnecessary complications. LPs gain increased trust in their financial operations due to robust controls. Enhanced fraud prevention significantly reduces the risk of malicious activities. Cost reduction enables LPs to allocate resources more wisely and focus on growth-driven investments.

6.1.2 EXPORTERS/SHIPPERS

Simplifying Export Experience streamlined procedures ensuring timely and accurate handling of orders. Users can access hassle-free finance solutions tailored to their shipping needs. Gain comprehensive insights into each order, facilitating better decision-making. Utilize real-time tracking and management of consignments for enhanced visibility.

6.1.3 TRADERS - FACILITATING TRADE IN BLOCKCHAIN FINANCE

Guiding transactions with precision and foresight and leveraging blockchain's transparency for informed decision-making. In the blockchain trade ecosystem, traders play vital roles as facilitators, ensuring smooth operations and reliability. Their expertise in managing trades and mitigating risks enables businesses to seamlessly navigate today's complex financial landscape. Additionally, the platform provides these traders with the necessary financial support to initiate trades with exporters and importers.

6.1.4 IMPORTERS/CONSIGNEES

- » Achieving Success in the \$SRC Ecosystem Streamlining documentation and clearance procedures for efficiency.
- » Providing tailored import strategies aligned with business objectives.

Importers/Consignees within the \$SRC ecosystem gain unparalleled advantages, from optimized logistics to cost-effective solutions. The platform offers them access to finance for their import activities.

6.1.5 OTHER STAKEHOLDERS – ENRICHING THE \$SRC ECOSYSTEM

In this section, we delve into the various stakeholders within the \$SRC ecosystem who contribute to its enrichment and expansion. These entities play crucial roles in fostering collaboration, efficiency, and innovation within the ecosystem.

Chambers of Commerce

Chambers of commerce act as vital hubs for business networking and advocacy, facilitating the exchange of information and resources essential for economic growth. Their involvement in the \$SRC ecosystem ensures a conducive environment for trade and commerce. The Certificate of Origin is a crucial trade document that must be obtained from the Chamber of Commerce to authenticate the transaction and facilitate the release of goods at the destination.

Shipping Companies

Shipping companies play a significant role as they transport the goods and issue the Bill of Lading, which serves as the document of goods ownership within the ecosystem. They collaborate to provide various data related to shipping and goods, facilitating seamless data transfer and goods ownership transfer.

Insurance Providers

Insurance providers furnish vital documentation for trade transactions, encompassing marine and goods insurance and credit insurance, to ensure compliance with contract stipulations in the verification process.

Inspection Agencies

Inspection companies play a critical role in verifying goods at either the port of origin or destination. They issue independent Quality and Quantity certificates for the goods, which are essential trade documents for transaction verification, ensuring compliance with contracts and facilitating payment release within the ecosystem.

Freight Forwarders

Freight forwarders play a critical role in facilitating the smooth flow of goods within the \$SRC ecosystem. By coordinating transportation logistics and navigating regulatory complexities, they enhance the efficiency of cargo movement, contributing to overall ecosystem effectiveness.

Port Authorities

Port authorities serve as pivotal gatekeepers of international trade, managing crucial infrastructure and facilitating the movement of goods through ports within the \$SRC ecosystem. Their strategic planning and operational oversight contribute significantly to the seamless functioning of the ecosystem's logistical network. Their contribution to digitalization rules and regulation and approval of digital trade documents for importing and exporting goods significantly impacts the speed of the clearing and movement process within the \$SRC Business Ecosystem.

6.1.6 INCENTIVES FOR STAKEHOLDERS

Why should global trade stakeholders join the \$SRC ecosystem? Let's break it down:

Chambers of Commerce

The \$SRC ecosystem offers electronic certificate of origin e-Cos issuance and its transferability between trade participant. These e-COs make trade procedures easier, cost less, and work faster. They're sent and received online, so no more paper copies. Plus, they're quicker to process. According to the International Chamber of Commerce (ICC), e-COs can save time and money compared to old paper ones. Also, they're more accurate and secure because they're checked online.

Shipping Companies

Shipping companies in the \$SRC ecosystem can get real-time data from ports which helps them to be more predictable, visible, and sustainable. through Smart container customers will know more about their shipments, which makes them feel safer. And using digital documents instead of paper ones saves money and space. Electronic bills of lading (eBLs) can save \$5 to \$10 per document. Automation can also make handling cargo faster and cheaper.

» Environmental Benefits

By sharing data in real-time, ships can spend less time waiting in ports, which means less fuel is used and fewer carbon emissions are made.

» Improved Customer Experience

Now, shipping companies can update customers about their cargo anytime. They can tell you where your ship is, when it will arrive, and if there are any problems. And getting information about shipments is twice as easy as before. Companies can also send updates and alerts. So, customers can manage their shipments better and make smarter decisions.

Insurance Companies

Now, insurance claims can be processed automatically. And insurance companies can see real-time data about transactions and risks. Plus, they can check data and documents to see how risky transactions are. This makes insurance less complicated.

Inspection Agencies

Inspection agencies can see real-time data about products. And they can give electronic certificates that are checked instantly, which reduces mistakes and fraud. Plus, save money.

Freight Forwarders

Using digital tools helps freight forwarders do things faster and better. And digital documents make customs clearance quicker. It's also easier to spot fraud.

Port Authorities

Using digital systems can make ports run smoother and cheaper. Plus, it can help keep track of cargo, schedule ships, and use resources better. It also makes things more transparent, improves the customer experience, and helps with billing.



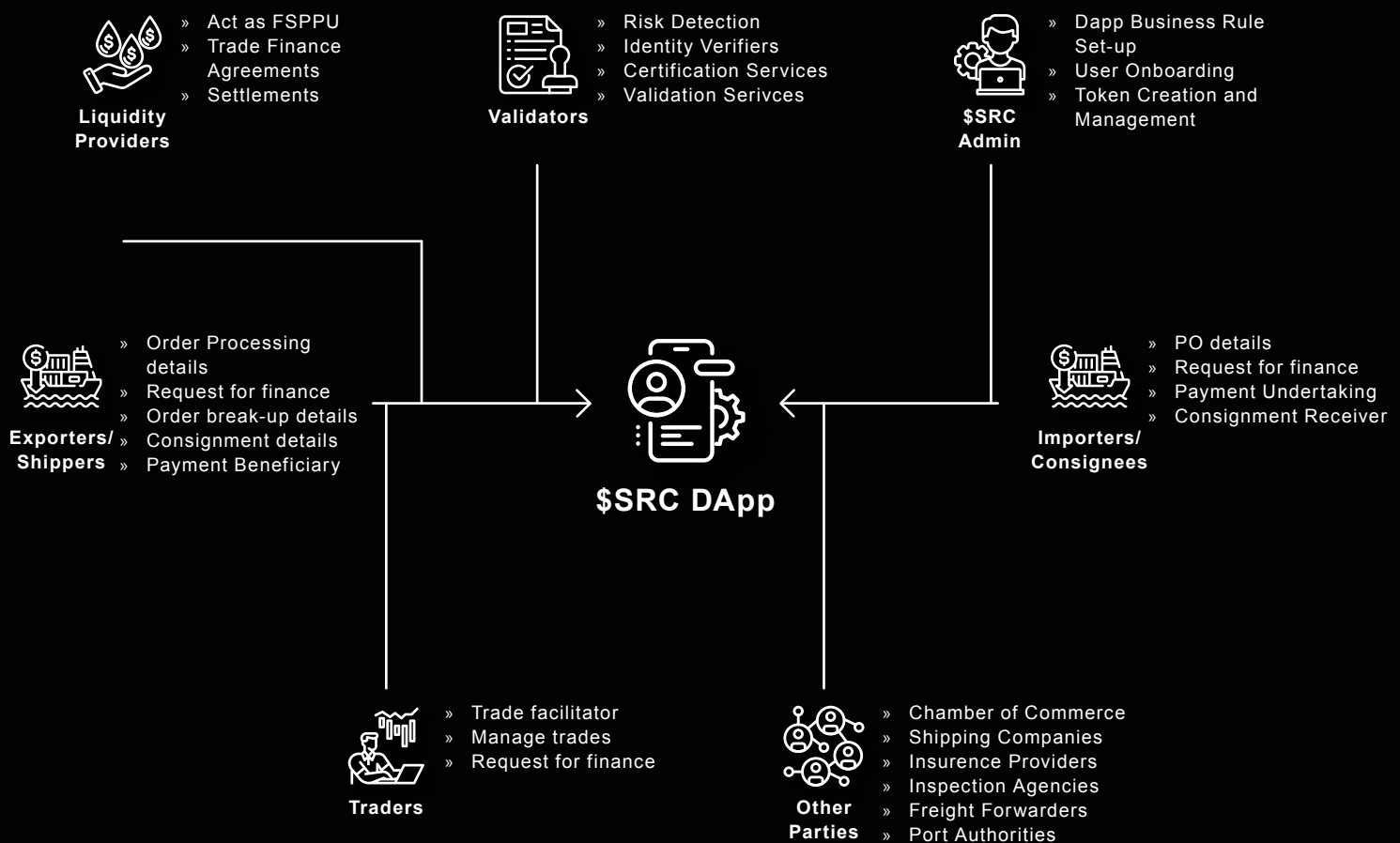
6.1.7 \$SRC BUSINESS ECOSYSTEM ADMINISTRATOR

Ensuring seamless coordination and alignment of ecosystem activities and leveraging data-driven insights for continuous enhancement and growth. The \$SRC Business Ecosystem Administrator stands at the helm, orchestrating the intricate dynamics of the trading platform. With a comprehensive view of operations and a commitment to excellence, the administrator plays a pivotal role in shaping the future of trade.

6.1.8 VALIDATORS: UPHOLDING INTEGRITY WITHIN THE ECOSYSTEM

Validators are the backbone of integrity within the ecosystem, ensuring the accuracy and reliability of transactions and data. By implementing robust processes, they maintain ecosystem integrity and security, thereby fortifying the credibility of the \$SRC Business Ecosystem. Through meticulous validation, they uphold the highest standards of transparency and trust, fostering a secure environment for all participants.

\$SRC Business Ecosystem Interconnect Global Trade stakeholders



7. COMPETITOR ANALYSIS

\$SRC Business Ecosystem faces competition from International Banks, Domestic Banks, and FinTech companies. What sets the \$SRC Business Ecosystem apart is its exceptional ability to offer extensive liquidity access from both conventional finance and crypto markets and seamlessly integrate global supply chains to trade finance. Moreover, the platform incorporates robust compliance and risk management features while remaining cost-effective.

	INTERNATIONAL BANKS	DOMESTIC BANKS	FINTECH	\$SRC ECOSYSTEM
ACCESS TO LIQUIDITY	↗	↗	↔	↑
INTEGRATION OF GLOBAL SUPPLY CHAIN TO TRADE FINANCE	↓	↓	↓	↑
INDUSTRIES FOCUS	↑	→	↗	↑
SUSTAINABILITY	↔	↙	↙	↑
COMPLIANCE AND RISK MANAGEMENT	→	→	↗	↑
TRANSPARENCY AND FRAUD PREVENTION	↙	↙	↗	↑
LOWER COSTS	↓	↓	↙	↗

8. THE SILK ROAD COIN: \$SRC TOKEN

Introducing the Silk Road Coin (\$SRC) token – a symbol of innovation in digital currencies. Recognized as a Utility Token, \$SRC is connecting trade between East and West economies. It's one of the first cryptocurrencies to impact trade finance and the global supply chain.

Powered by blockchain, \$SRC breaks traditional barriers, offering smooth solutions for importers and exporters. With its unique features, it builds trust, transparency, and growth in cross-border trade, becoming a key player in the future of global commerce.

8.1 THE UTILITY OF \$SRC TOKEN

The \$SRC token is at the heart of the innovative Silk Road Coin Business Ecosystem, driving its expansion and enabling seamless transactions across its blockchain network. Let's explore the various utilities that make \$SRC a game-changer in global trade finance:



- » **Transaction Validation:** \$SRC is used for gas fees, ensuring smooth and validated transactions.
- » **Rewards System:** Users earn incentives in \$SRC tokens, encouraging active engagement.
- » **Ecosystem Transaction Fees:** \$SRC handles transaction fees, supporting ecosystem growth.
- » **Development Funding:** \$SRC aids in raising capital for ecosystem enhancement.
- » **Scarcity and Value:** Limited token supply promotes scarcity and potential value appreciation.
- » **Investor Alignment:** \$SRC value growth benefits both investors and users.
- » **Token Buy-backs:** A discretionary allocation of company EBITDA enables periodic token buy-backs from crypto exchanges, enhancing liquidity and rewarding \$SRC token holders.
- » **Service Access:** Each \$SRC token grants access to ecosystem services, with increasing value providing broader access.
- » **Token Management:** A council oversees buy-back token handling, ensuring transparency and community involvement.
- » **Trade Financing:** \$SRC provides liquidity for ecosystem transactions.
- » **Institutional Liquidity:** Global institutions can add to the liquidity pool using the \$SRC token.
- » **Regulatory Compliance:** \$SRC adheres to global regulations for professional financial use.

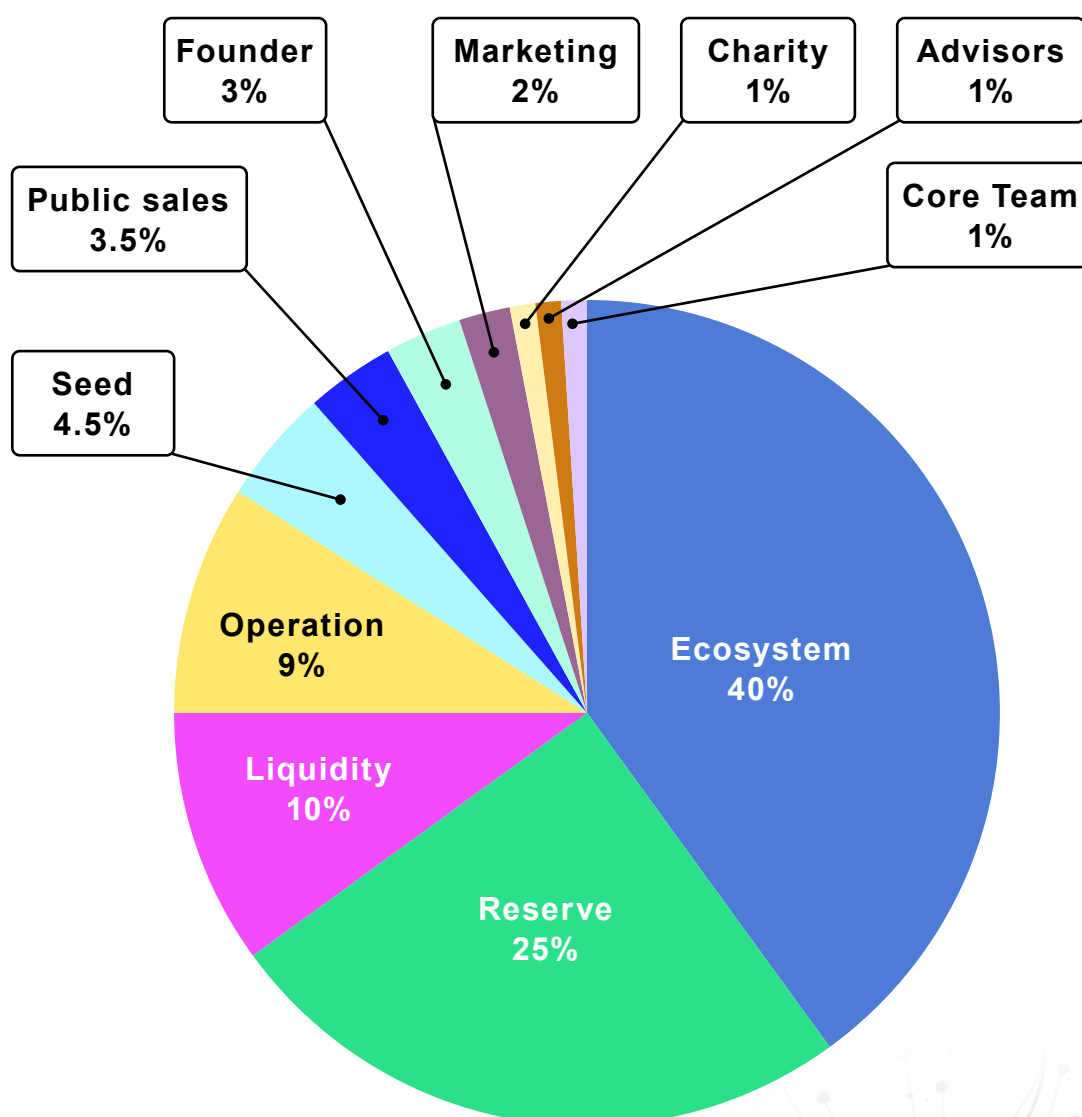
8.2 TOKENOMICS

ITEM	DESCRIPTION
Blockchain	Polygon
Interoperable	EVM – compatible blockchains
Capped or unlimited supply	Capped
Token economy model	Deflationary
Total token supply	1 billion token
Number of decimal	8
Minted or Mined	Minted



ITEM	DESCRIPTION
Token valuation model	Quantity theory of money
Token listing price	TBA
Token smart contract address	0x12C8a1A4FAF885D1752B824a23964feecB032a73
Smart Contract Audit	Audited and verified

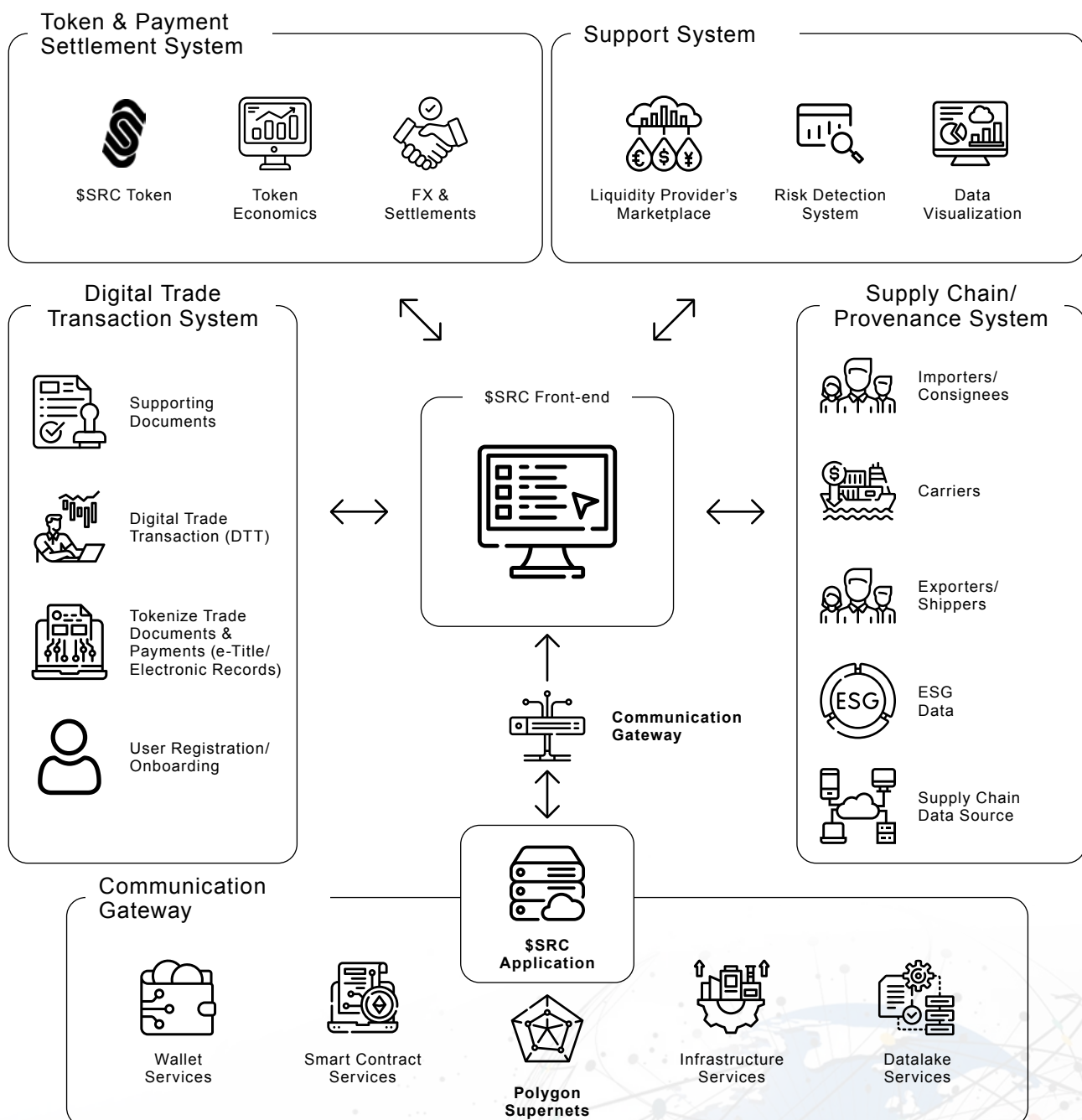
8.3 TOKEN DISTRIBUTION



9. SEAMLESS ECOSYSTEM

The \$SRC Business Ecosystem operates as both a platform and a financial services facilitator, adhering to the ICC's digital trade finance guidelines. The platform seamlessly integrates trade finance with the global supply chain and supports different types of trade finance products including but not limited to open accounts, documentary credits, prepayments, and documentary collections. Through smart contracts, the ecosystem automates the validation of trade finance documents in alignment with contractual terms and conditions.

This groundbreaking approach minimizes the liquidity gap by streamlining compliance processes, reducing transaction costs, accelerating finance processing times, and enhancing oversight over financial and physical asset movements. Serving as a nexus for comprehensive trade transactions, the \$SRC Business Ecosystem ensures interconnectedness throughout the entire trade process.



9.1 SUPPORT SYSTEM

A comprehensive support system within the \$SRC ecosystem is designed to assist users with any queries or issues they may encounter, ensuring a smooth experience and fostering confidence in the platform.

- » **Liquidity Provider Marketplace:** A dedicated platform within the \$SRC ecosystem where various liquidity providers can seamlessly integrate, offering ample financial resources and flexibility for users to execute their transactions efficiently.
- » **Risk Detection System:** Utilizing advanced algorithms and protocols, this system is designed to identify and assess potential risks in real-time, ensuring the security and stability of transactions within the \$SRC ecosystem, thus safeguarding users' assets.
- » **Data Visualization:** User-friendly interfaces and tools providing clear and insightful visual representations of data, enabling users to make informed decisions and understand complex financial patterns within the \$SRC ecosystem, thereby enhancing transparency and facilitating better financial management.

9.2 SUPPLY CHAIN/PROVENANCE SYSTEM

9.2.1 SUPPLY CHAIN DATA SOURCE

In today's dynamic business environment, understanding the intricacies of product origins and movements is paramount. Our Supply Chain Data Source offers comprehensive insights into each phase of a product's journey. By combining real-time data tracking with advanced analytics, businesses can optimize operations, enhance transparency, and build trust among stakeholders.

Additionally, containers are incorporating IoT to track the goods Quality. Our software helps deliver real-time updates on the location of the goods, and also type of product. This shared information enables stakeholders to make informed decisions and efficiently manage transactions.

9.2.2 ESG DATA

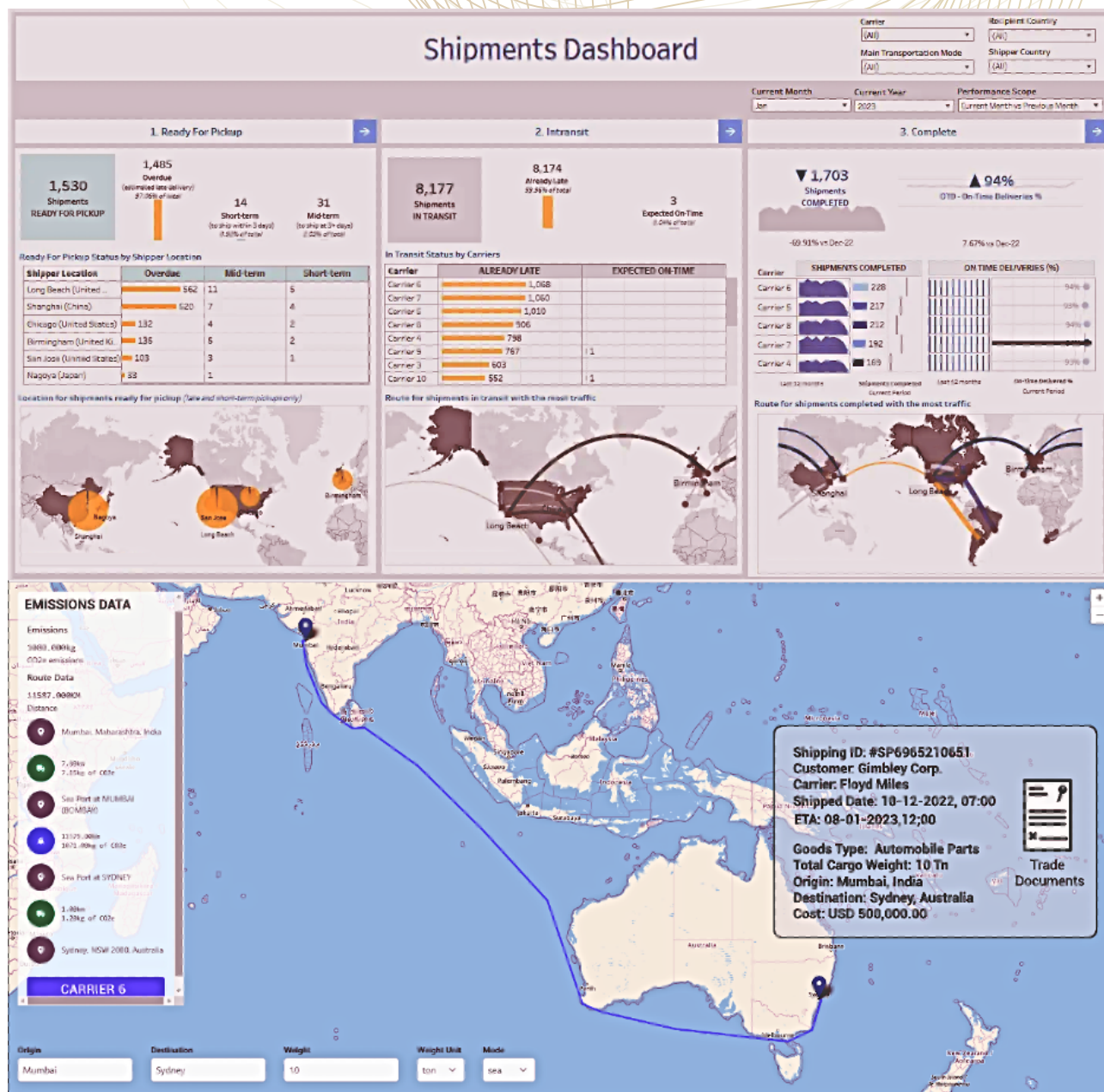
Environmental, Social, and Governance (ESG) factors are now fundamental to sustainable business success. Through our ESG Data solution, businesses gain a holistic view of their supply chain's environmental impact, social responsibility commitments, and governance protocols. We offer detailed insights into carbon emissions associated with trade transactions, covering resource extraction and shipping activities. This comprehensive approach ensures proactive management of environmental impacts at every stage.

9.2.3 PROVENANCE SYSTEM

The integrity of your supply chain hinges on a robust Provenance System. Our system meticulously tracks the movement of goods, capturing vital information at each stage—from exporters to carriers and importers.



SUPPLY CHAIN SYSTEM DASHBOARD



9.3 DIGITAL TRADE TRANSACTION SYSTEM

a. SUPPORTING DOCUMENTS

Simplify your international trade documentation with our Digital Trade Transaction System. Effectively manage, authenticate, and securely transmit essential documents, ensuring compliance and expediting customs clearance.

b. DIGITAL TRADE TRANSACTION (DTT)

Step into the future of trade with our DTT platform. Say goodbye to paperwork, reduce errors, and expedite transactions through advanced encryption and blockchain technology, creating a secure trading environment.

c. TOKENIZE TRADE DOCUMENTS & PAYMENTS

Modernize your traditional documents with our E-Title solution. Using NFT technology, we guarantee secure and unique title transfers for these documents. Benefit from immutable records, instant verification, and seamless title transfers, enhancing transactional efficiency and trustworthiness.

d. USER REGISTRATION/ONBOARDING

The registration process is streamlined, and supported by a dedicated team. This ensures traders, importers, and exporters easily access advanced ecosystem tools. Compliance onboarding is a top priority. The systems meticulously adhere to the latest regulatory standards, including KYC, AML/CFT, and advanced credit checks with integration of the Legal Entity Identifier (LEI) standard. By leveraging LEI, we eliminate duplication, offering a more efficient and simplified compliance onboarding experience for all stakeholders.

9.4 CBDC, FX & FIAT SETTLEMENTS FOR LIQUIDITY

Central Bank Digital Currency (CBDC):

By offering seamless integration of CBDC and secure transactions, the \$SRC ecosystem empowers financial institutions and stakeholders to capitalize on the advantages of digital currencies supported by central banks.

FX Settlements:

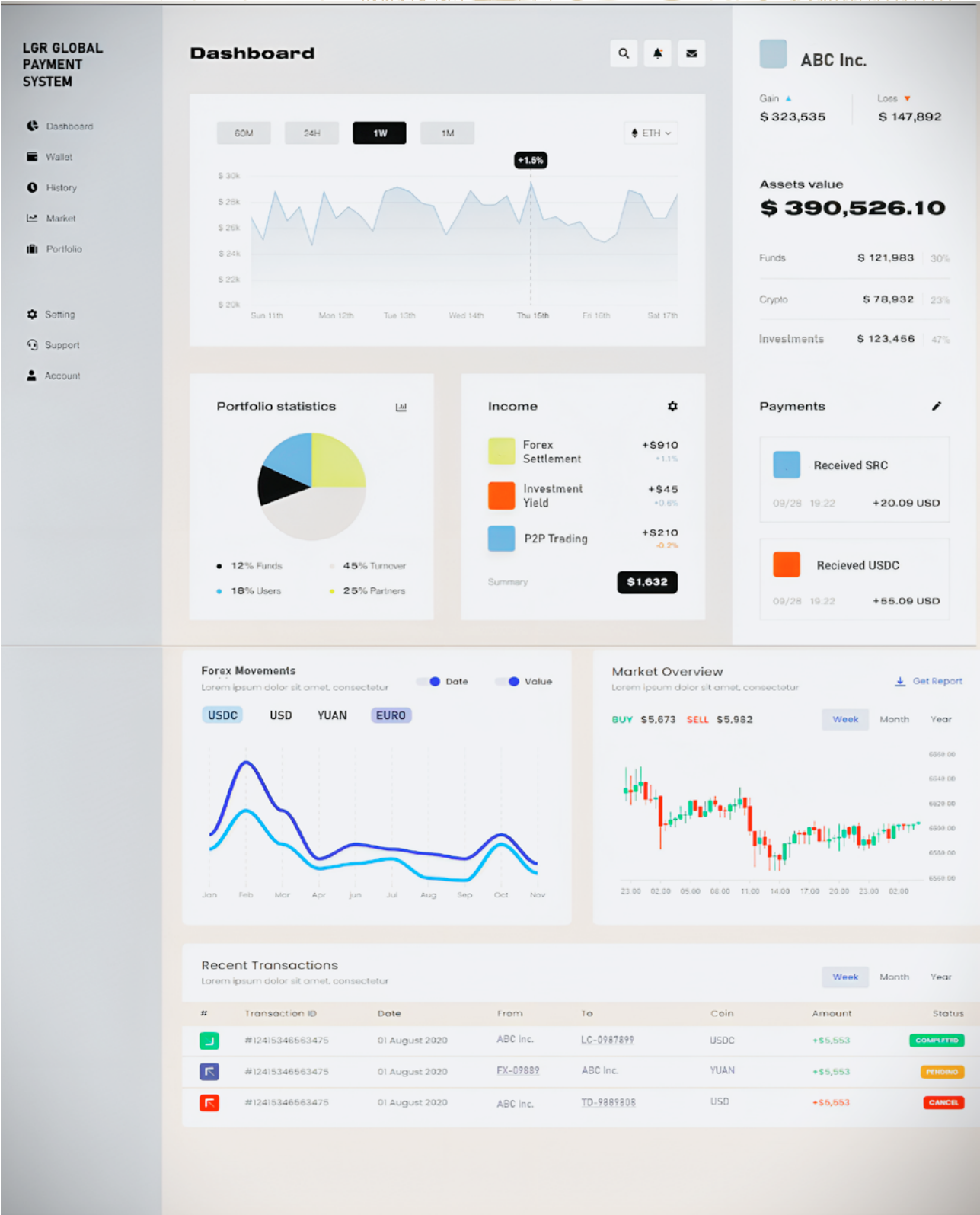
Simplify your foreign exchange operations with our FX Settlements solution. Engineered for efficiency and reliability, our platform enables real-time processing, improves liquidity management, and provides competitive pricing across a wide range of currency pairs.

Fiat Settlements for Liquidity:

Enhance your liquidity management with our Fiat Settlements solution. Our secure and scalable platform facilitates smooth transactions in multiple currencies and jurisdictions, helping you minimize operational costs and mitigate settlement risks.



LGR GLOBAL PAYMENT SYSTEM

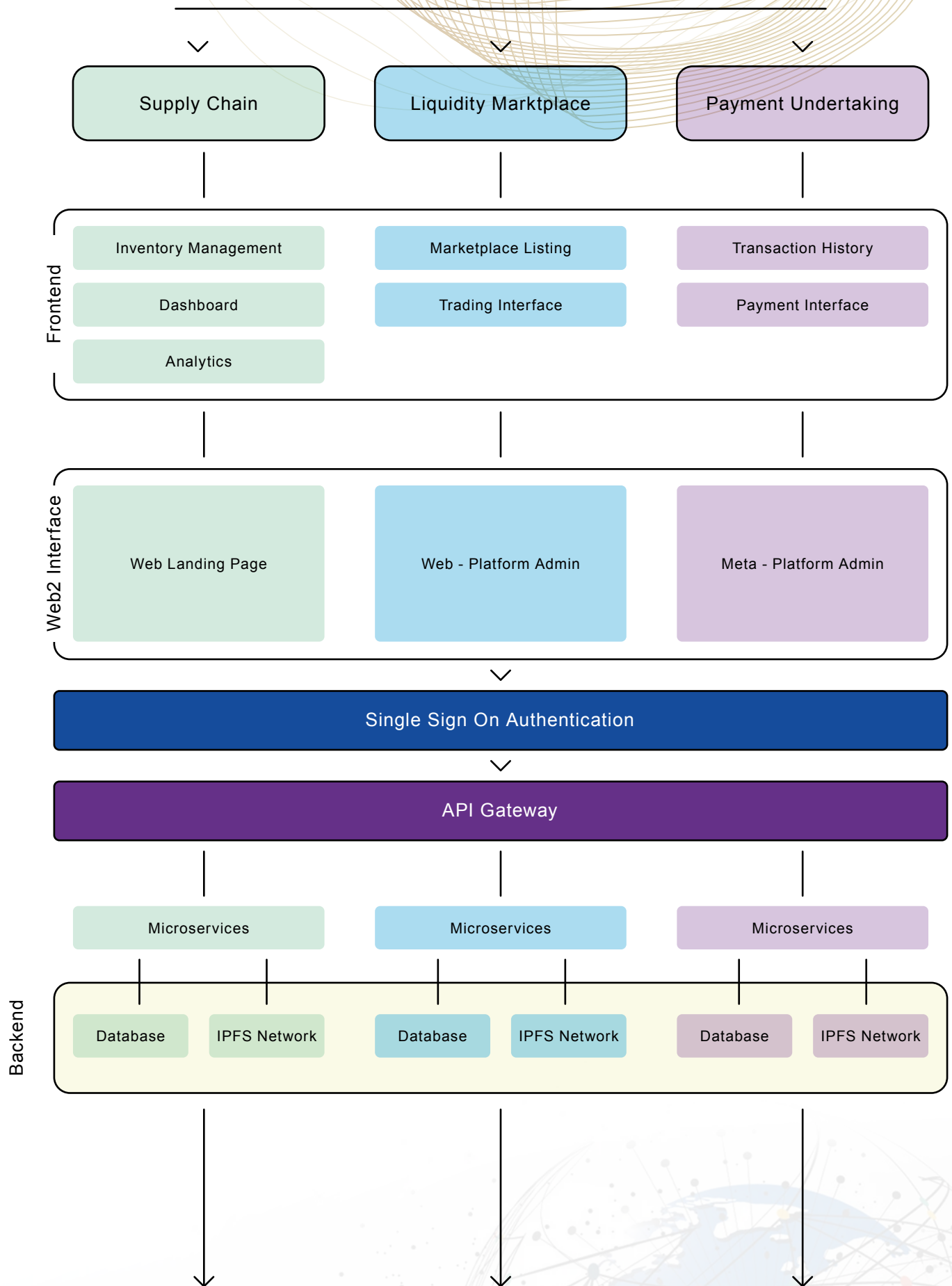


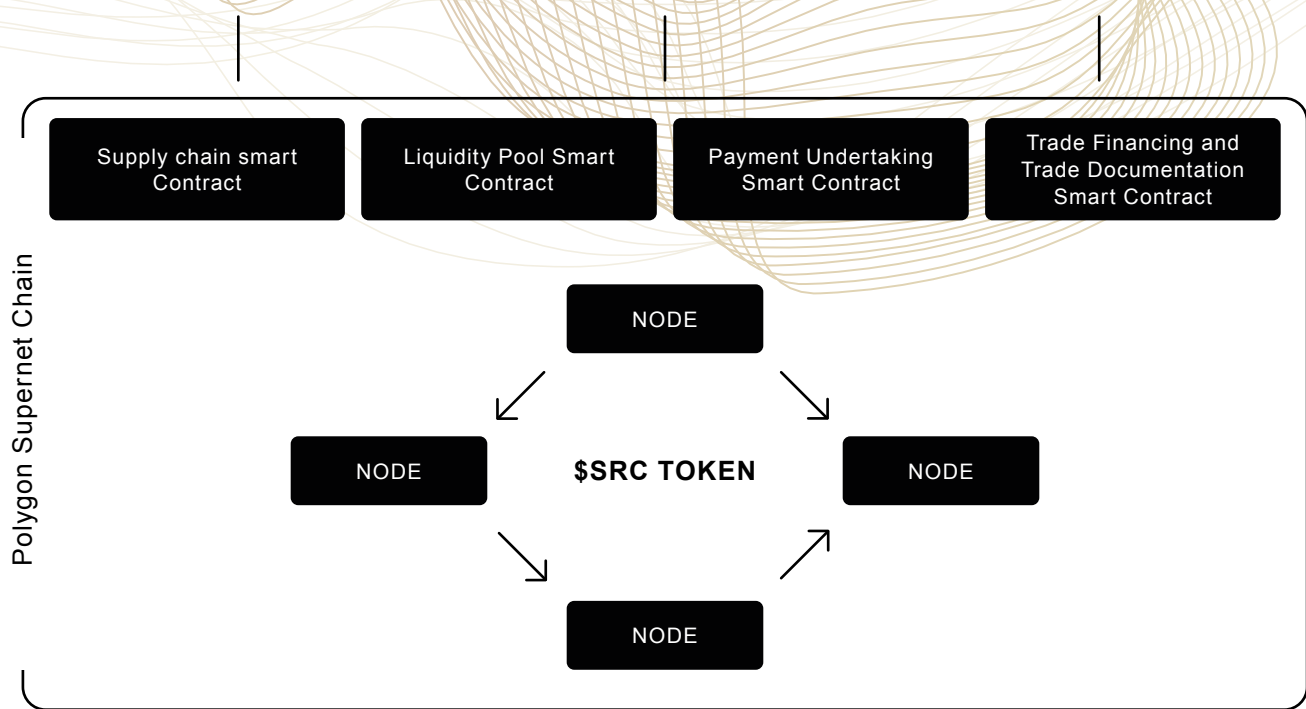
9.5 TECHNOLOGY STACK

The \$SRC ecosystem embodies a sophisticated technical structure designed to offer a comprehensive suite of services and applications.

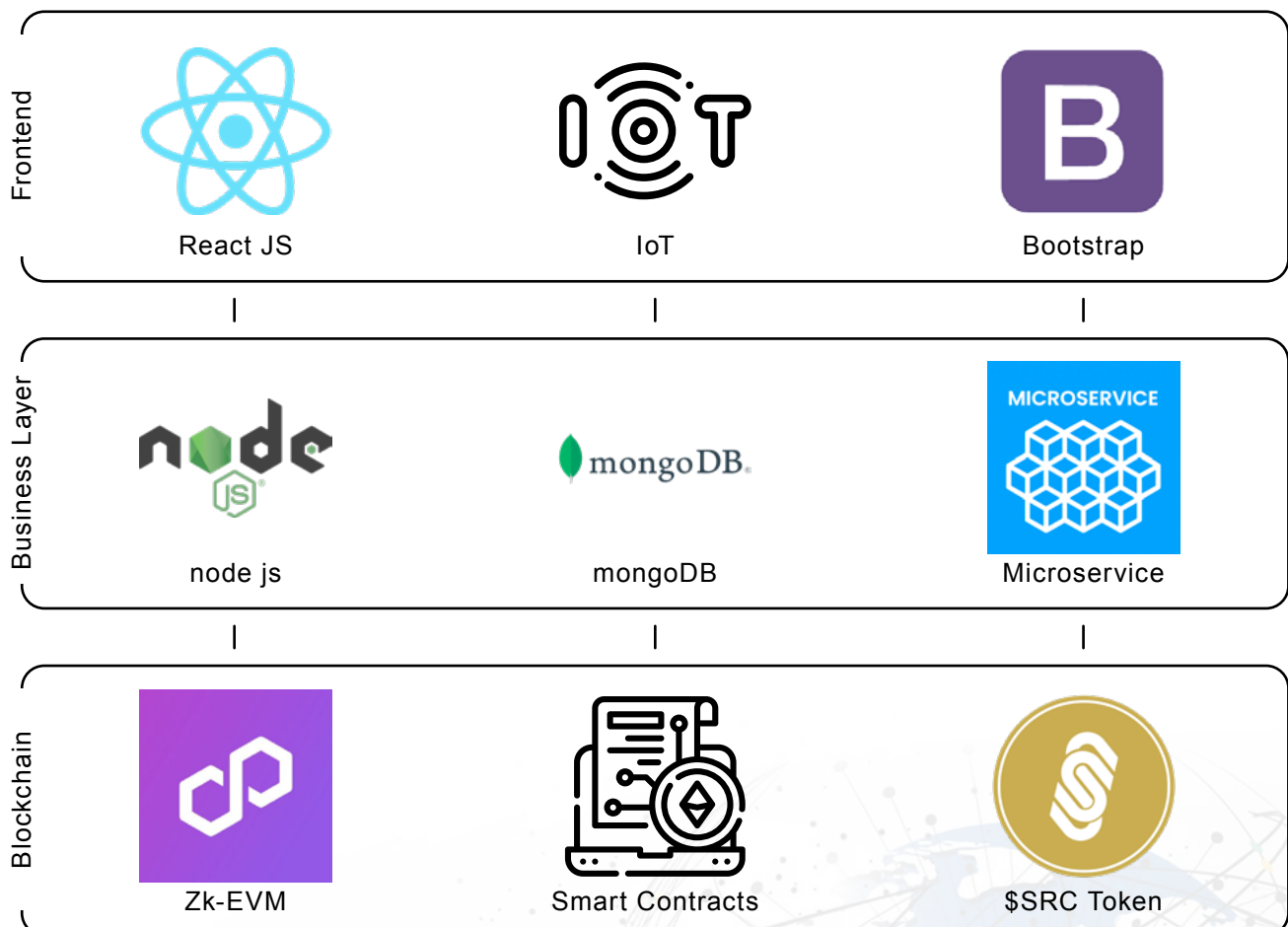
- » **Wallet Services:** Within the \$SRC ecosystem, users benefit from secure and intuitive wallet services. Leveraging blockchain technology, these wallets facilitate the seamless management, transfer, and receipt of digital assets such as cryptocurrencies or tokens.
- » **Smart Contract Services:** Central to the ecosystem's functionality are smart contract services. By enabling trustless and transparent transactions, these services uphold the integrity of agreements within the ecosystem.
- » **Polygon Supernets:** The \$SRC ecosystem is built on Polygon supernets to ensure scalability and interoperability within the \$SRC ecosystem. These interconnected blockchain networks, built upon the Polygon framework, optimize transaction throughput and facilitate seamless communication between multiple dApps and services.
- » **\$SRC Business Ecosystem Application:** Catering specifically to the requirements of enterprises, the \$SRC ecosystem hosts a dedicated application.
- » **Datalake Services:** An integral component of the \$SRC ecosystem, datalake services offer a decentralized repository for managing vast volumes of structured and unstructured data. Equipped with advanced analytics and integration capabilities, these services empower users to extract actionable insights and drive informed decision-making processes.







TECH STACK



The technology stack of the ecosystem can be broken down into three layers:

1. ECOSYSTEM FRONTEND

- » **React Js:** It is a JavaScript framework used to build the user interface or front-end of our application.
- » **IoT and Trackers:** Integration of Internet of Things (IoT) devices and trackers enables real-time monitoring and tracking of assets and transactions within the ecosystem, enhancing transparency and efficiency.
- » **Bootstrap:** Bootstrap framework enables to have responsive user interfaces which enables our application to retain its functionality and appearance regardless of the device.

2. BUSINESS LAYER

- » **Node JS:** It is a JavaScript framework used to create back-end of our application
- » **MongoDB:** It is a document database with the scalability and flexibility with querying and indexing and used to store our application data.
- » **Microservices:** It is a collection of services the structures our application. These services are typically organized around business capabilities like wallet services, token services etc.

3. BLOCKCHAIN LAYER

- » **Polygon Supernets:** Utilizes Zk EVM Polygon supernets for scaling and interoperability, enabling faster and more cost-effective transactions compared to traditional blockchain networks.
- » **Smart Contracts:** Self-executing contracts deployed on the blockchain, automating the execution of predefined terms and conditions agreed upon by parties involved in trade transactions.
- » **\$SRC Token:** The native cryptocurrency token of the \$SRC ecosystem, used for various purposes such as liquidity, payment for services, incentivizing network participants, and governance within the ecosystem.

In summary, the technology stack of the ecosystem incorporates components spanning user interfaces, business operations, and blockchain infrastructure, leveraging advanced technologies to create a seamless and efficient environment for global trade and financial activities.



10. MARKETING STRATEGY

10.1 GTM STRATEGY

The Go-to-Market (GTM) strategy for the \$SRC business ecosystem is tailored to address the needs of global traders, importers, exporters, and LPs (Liquidity Providers). Here's an overview:

\$SRC offers a comprehensive business ecosystem designed to streamline global trade and trade finance operations. It provides robust solutions for managing transactions, providing liquidity and adhering to compliances.

- » **Market Focus:** The primary market encompasses traders, importers, exporters, and LPs involved in global trade commodities. Specifically, targeting clients operating in industries such as energy products, minerals, metals and steel products, agricultural and food products as well as finished goods.
- » **Geographical Focus:** The focus regions include Switzerland, the UK, the UAE, and Singapore, which are prominent trade hubs with a high concentration of Tier 2 traders, importers, exporters, and SMEs. These regions offer significant opportunities for adoption and growth within the \$SRC ecosystem.
- » **Client Benefits:** Clients benefit from \$SRC's solution by gaining access to a secure and efficient platform for conducting trade and managing finances. They enjoy streamlined processes, reduced transaction costs, improved transparency, and enhanced risk management capabilities.
- » **Sales and Marketing Focus:** Our GTM strategy involves a multi-pronged approach:
 - a. **Direct Sales Channel:** Engage directly with Tier 2 traders, importers, exporters, and SMEs through targeted sales efforts.
 - b. **Partnership Sales Channel:** Collaborate with local import and export agencies to leverage their networks and expertise in promoting's solutions.
 - c. **Events and Roadshows:** Organize events and roadshows in collaboration with organizations like the International Chamber of Commerce (ICC) and industry players to showcase the benefits of \$SRC's ecosystem and drive adoption.
- » **Expert Team:** We boast a strong and experienced team with deep industry knowledge and extensive networks. Our team members bring a wealth of experience from various sectors within global trade, enabling us to effectively engage with clients and onboard them onto the \$SRC platform.

10.2 EARLY ADOPTERS

Early adopters of the \$SRC business ecosystem include tier 2 traders, importers, exporters, and SMEs. They may not have the resources or infrastructure of larger corporations but are significant contributors to international trade volumes.



Current Problems: These entities often encounter challenges such as

- » Limited access to affordable trade finance options.
- » Complex and time-consuming documentation processes for trade transactions.
- » Lack of transparency and trust in trade agreements and transactions.
- » Difficulty in navigating regulatory compliance requirements.
- » High transaction costs associated with traditional trade finance channels.

In 2023, the size of Global Trade Finance Total Addressable Market (TAM) was estimated to be approximately \$23 trillion, as reported by the International Chamber of Commerce. Additionally, the Serviceable Addressable Market (SAM), which consists of all Small and Medium Enterprises (SMEs) currently excluded from the Trade Finance liquidity flow, is estimated to be around \$2.5 trillion.

Why Do They Need \$SRC Ecosystem?

\$SRC offers solutions tailored to address these pain points:

- » **Streamlined Trade Finance:** The platform provides access to affordable and efficient trade finance options, empowering SMEs and Tier 2 traders to fund their transactions and expand their business.
- » **Simplified Transactions:** Through smart contract automation and secure blockchain technology, \$SRC simplifies and expedites the documentation and execution of trade transactions, reducing administrative burdens and delays.
- » **Enhanced Transparency and Trust:** \$SRC's ecosystem offers transparency and immutability, instilling trust among trading partners and mitigating the risk of fraud or disputes.
- » **Regulatory Compliance:** The platform incorporates compliance features to help users navigate regulatory requirements seamlessly, ensuring adherence to international trade laws and regulations.
- » **Cost Reduction:** By leveraging digital solutions and eliminating intermediaries, \$SRC reduces transaction costs associated with traditional trade finance channels, enabling businesses to allocate resources more efficiently.

10.3 PARTNERSHIP AND CUSTOMER DISCUSSION

10.3.1 MOU WITH CHINA COUNCIL FOR PROMOTION OF INTERNATIONAL TRADE (CCPIT)

- » Signed MoU with CCPIT for collaboration on their TAM platform.
- » TAM platform aims to offer cross-border trade finance and supply chain management services to Chinese SMEs globally.
- » Partnership opens doors to a vast market of Chinese importers and exporters, enhancing \$SRC's reach and impact.



10.3.2 PARTNERSHIP WITH INTERNATIONAL CHAMBER OF COMMERCE (ICC)

- » Collaborating with ICC to drive digital trade adoption on a global scale.
- » Leverages ICC's extensive network and influence to promote \$SRC's ecosystem worldwide.
- » Positions \$SRC as a key player in the digital transformation of international trade practices.

10.3.3 INTEREST FROM CHINESE STATE-OWNED COMPANIES

- » Received initial interest from various Chinese state-owned enterprises like CNCEC and CNBM, among others.
- » Implies potential for significant partnerships and collaborations within China's business landscape.

10.3.4 INTEREST FROM INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ICBC BANK)

- » ICBC Bank has shown interest in becoming a Liquidity Provider (LP) in the \$SRC Business Ecosystem.
- » They are also considering participation in trade finance transactions within the ecosystem.

10.3.5 INTEREST FROM ABU DHABI FUND FOR DEVELOPMENT

- » The Abu Dhabi Fund for Development, along with their export office, is interested in becoming an LP in the \$SRC Business Ecosystem.
- » Suggests potential support and investment from a significant financial entity in the Middle East.

10.3.6 INTEREST FROM TRADERS IN VARIOUS COUNTRIES

- » Garnered initial interest from a diverse range of traders in Switzerland, the UK, UAE, and Singapore.
- » Indicates a global appeal and potential user base for the \$SRC Business Ecosystem.

10.3.7 TECHNOLOGY PARTNERS

\$SRC has established partnerships with Polygon Labs and KrypC, leveraging their advanced blockchain technological capabilities to drive the functionality of the platform. Polygon contributes expertise and resources to enhance scalability and efficiency within the \$SRC ecosystem. Meanwhile, KrypC is the LGR Global technology house in India for developing the platform.



11. REVENUE SOURCE AND BUSINESS MODEL

The business model of the \$SRC Business Ecosystem is primarily fee-driven, aligning with the nature of services provided. Here's a breakdown of the revenue sources and the pay-as-you-go model:

Fee Structure

Total fees per trade aggregate to 165 basis points (bp) for transactions below EUR 100M.

The fee structure follows a tiered approach, wherein the more clients trade with the platform, the more they pay, with a decrease in price per transaction. This model ensures alignment between clients and the \$SRC Business Ecosystem.

11.1 REVENUE STREAMS

- » Trade Finance Initiation and Execution: Fees are generated from facilitating trade finance transactions, including the initiation and execution of trade contracts, tokenizing the trade and payment documents, and financing arrangements.
- » Financing through LP Marketplace: Revenue is derived from facilitating financing transactions through the LP Marketplace, where Liquidity Providers provide funding for trade finance activities.
- » Supply Chain Management: Fees are earned from providing supply chain management services, including goods tracking, logistics optimization, transactions management, and risk management.
- » Final Cross-Border Payment and FX: Revenue is generated from facilitating cross-border payments and foreign exchange transactions, ensuring seamless and cost-effective settlement of international trade transactions.



\$SRC Business Ecosystem Financial Forecast in EUR

	Year	Year 2	Year 3
Trade & Trade Finance Volume Summary			
Trade Finance Volume	7,500,000,000	9,750,000,000	12,675,000,000
Money Movement Volume	7,500,000,000	9,750,000,000	12,675,000,000
Liquidity Marketplace Volume	7,500,000,000	9,750,000,000	12,675,000,000
Revenue Build-up			
Trade Finance Volume	7,500,000,000	9,750,000,000	12,675,000,000
Trade Finance smart contract fee 0.28%	21,000,000	27,300,300	35,490,000
Digital twin for supply chain management fee 0.28%	21,000,000	27,300,300	35,490,000
Money Movement fees 0.28%	21,000,000	27,300,300	35,490,000
Currency Exchange fees 0.53%	39,750,000	51,675,000	67,177,500
Total Trade Finance Fees	102,750,000	133,575,000	173,647,500
Liquidity Marketplace	7,500,000,000	9,750,000,000	12,675,000,000
Trade fee 0,28%	21,000,000	27,300,300	35,490,000
Total Marketplace Fees	21,000,000	27,300,300	35,490,000
Total Revenue	123,750,000	160,875,000	209,137,500
Income Statement Highlights			
Total Revenue	123,750,000	160,875,000	209,137,500
COGS	18,562,500	24,131,250	31,370,625
Gross Profit	105,187,500	136,743,750	177,766,875
Operating Expenses	84,150,000	109,395,000	142,213,500
EBITDA	21,037,500	27,348,750	35,533,375



11.2 THE EXPANSION OF LGR DRIVES \$SRC'S VALUE

The growth of LGR directly incentivizes the value growth of the \$SRC ecosystem. Here's how:

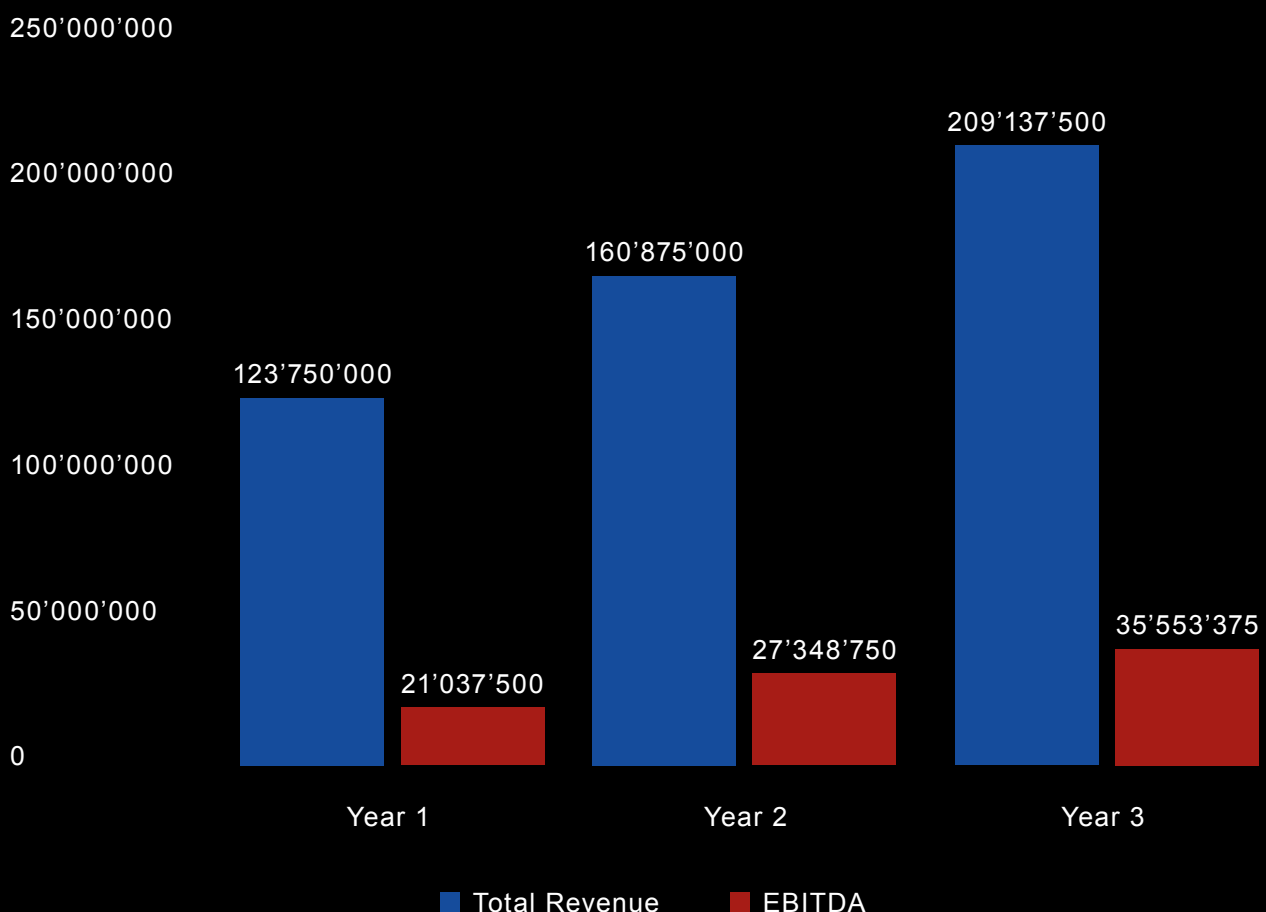
Revenue Growth: LGR's revenue growth relies on existing partnerships, clients, and its sales team's industry relationships. Over the second and third years, revenue growth is expected to surge through increased market penetration in Europe and China, expansion into Singapore and UAE markets, and enhanced platform execution capabilities.

Support from ICC: The revenue model aligns with the International Chamber of Commerce's (ICC) objective to digitize 60-80% of global trade by 2026. This strategic alignment enhances the growth potential of the \$SRC ecosystem, given its focus on digital trade solutions.

\$SRC Token Buyback Program: LGR may allocate up to 10% of its EBITDA to buy back \$SRC tokens from crypto exchanges. This initiative aims to increase the demand for \$SRC tokens while reducing their supply in the market. By doing so, it enhances the scarcity and value of \$SRC tokens.

Profit Distribution to Token Holders: LGR's profitability allows for the distribution of profits among \$SRC token holders at its discretion. This distribution mechanism is expected to bolster confidence among token holders and potentially drive up the price of \$SRC tokens.

LGR REVENUE & EBITDA



It's important to note that under Estonian law, \$SRC tokens are classified as utility tokens, not securities. This distinction carries legal implications but underscores the utility-driven nature of \$SRC tokens within the ecosystem, further emphasizing their value proposition beyond mere financial speculation.

11.3 FUNDRAISING GOALS AND USE OF FUNDS

LGR Global is actively seeking funding, with a target investment of \$11.5 million. The breakdown of the fundraising is as follows:

Seed Round: \$4.5 million will be raised through a SAFT (Simple Agreement for Future Tokens) deal with venture capital firms (VCs) and private investors.

Public Sales: \$7 million will be raised through various launchpads, KOLs and communities.

Here is the proposed allocation of tokens and their respective vesting schedules:

	% of Total Supply	Price (\$)	Cliff (M)	TGE	Linear Vesting (M)
Seed	4.5%	0.1	6	0%	18
Public Sales	3.5%	0.2	0	10%	24

12. USE OF FUNDS: ROADMAP

2024

Phase 1: Digital Infrastructure Development

- » Create and operate our dedicated zk-EVM Blockchain network.
- » Roll out a comprehensive web3 digital trade system.
- » Launch a digital twin system with a customer portal for real-time monitoring and management of financial and physical assets.

Phase 2: Liquidity Enhancement

- » Introduce and activate a liquidity marketplace.
- » Integrate cross-border trade settlement and FX system
- » Establish integrations with diverse liquidity providers for enhanced flexibility.



Phase 3: Expansion of Business Ecosystem

- » Broaden the \$SRC Business Ecosystem by incorporating additional DTT templates and diversified payment products.

Phase 4: Market Outreach and Integration

- » Expand \$SRC's market presence by joining top-rated crypto exchanges in the Silk Road countries.
- » Extend sales and marketing initiatives to include prominent trading hubs, notably Switzerland, and the UK.

Phase 5: Regulatory Advancement

- » Initiate the application process for acquiring a digital banking license within the European Union.

2025

Phase 1: Liquidity Marketplace Enhancement

- » Expand the existing liquidity marketplace to integrate more liquidity providers for increased flexibility and options.

Phase 2: Global Presence Expansion

- » Establish a dedicated sales office in Singapore to bolster regional operations.
- » Broaden sales and marketing outreach to encompass key Silk Road nations, starting with the UAE.

Phase 3: Regulatory Milestone

- » Successfully secure a digital banking license within the European Union, enhancing credibility and operational capabilities.

Phase 4: Market Penetration in the Middle East

- » Amplify the marketing and listing initiatives for the \$SRC token, targeting strategic markets in the Middle East for increased adoption and visibility.



13. TEAM

Our team brings together a wealth of knowledge spanning banking, commodity trading, technology, finance, information security, and the crypto economy. With expertise in banking operations, commodity market dynamics, technological advancements, financial analysis, cybersecurity measures, and cryptocurrency intricacies, the \$SRC team is well-equipped to navigate the complexities of the modern financial landscape, shaping the future of the financial industry and beyond.



H.H. ALI AMIRLIRAVI
FOUNDER & CEO



H.H Ali, an expert in trading commodities like oil, gas, and energy, especially in markets of the Middle East, CIS, and China. He's also skilled in digital assets, cryptocurrencies, and RWA tokenization. Besides, he's a respected trader of precious metals and gemstones. He's also the founder and chairman of several global companies under the LIRAVI brand.

H.H Ali is known for his engaging speeches. He often talks about geopolitics and global economics to top professional and government groups and media. As the CEO and Founder of LGR Global and Silk Road Coin, he's excited about using new technologies to make trade finance and global supply chains better.





MIRIAM BERNHARD

HEAD OF TRADE FINANCE



She's an experienced leader, having led a team of 120 people in the commodity sector, specifically in metals and mining.

Miriam is well knowledgeable about corporate and structured trade and commodity finance. She's familiar with various trade financing products like Structured Commodity Finance, especially Supply Chain Finance, as well as Common Trade Finance, such as Letters of Credit, Stand-By Letter of Credits, and Bank Guarantees.

With her hands-on entrepreneurial mindset, she managed Ferrofigura GMBH from the beginning until it became a fully operational business unit. She increased the financing pool by USD 2 billion across 15 banks, always adjusting processes to meet the demands of a rapidly growing business.

Miriam also launched a new credit insurance program for Ferrofigura GMBH. This ensured the company had a monthly revolving sales volume of \$140,000,000.

As head of credit risk management, she evaluates both new and existing customers and suppliers. She's responsible for monitoring internal credit lines and managing the settlement of insurance claims with brokers and insurers.

Miriam has a proven track record of building innovative businesses that generate a steady income in a risk-optimized environment.





FRANK HENZE

HEAD OF LIQUIDITY MARKETPLACE



Meet **Frank**, the Head of the Liquidity Marketplace for LGR Global and Silk Road Coin. He's been in financial services for over 20 years and has worked in important roles at banks like Barclays, HSBC, and State Street, as well as at companies like ANZ and Allianz. He's also been part of technology start-up businesses.

Throughout his career, Frank has made a big impact by combining his knowledge of finance with technology and strategy. He's always looking for new and innovative business solutions, business models, and ways to make money.

Frank played a key role in setting up exchange-traded funds and their liquidity market system in Europe and Asia. This changed how investment management works in a big way.

In the tech world, he led the way in digital transformation. He started digital native businesses and introduced machine learning-based risk management in insurance.





ETIENNE DAIGNAULT

COMPLIANCE DIRECTOR



Etienne has been in financial services for over 18 years, working as a lawyer, consultant, and compliance specialist.

He's worked at law firms, investment banks, brokerage firms, and Fintech companies in Canada, France, and the UK. Currently, he's the European head of Regulatory Compliance at one of Europe's top banks.

Etienne earned a master's degree from UCLA and has civil and common law degrees from McGill University.



ROB FOTHERINGHAM

BUSINESS ARCHITECT



Rob is a skilled business architect who has held top architect positions in an international financial services company and a UK public sector organization.

He runs a consultancy business in the UK, providing architecture and transformation services to various clients. One of his clients was Visa Europe, where he served as the Lead Business Architect for the Digital Business unit.

Rob has also been the Head of Enterprise Architecture consulting for a global system integrator. He's created business and technical architecture for several startup organizations in various financial services sectors.





KARTHIK MOHAN

TECHNICAL LEAD



As a Senior Software Engineer and Technical Lead, **Karthik** has shown his skill in various areas of technology.

He's especially good at blockchain development, where he uses cutting-edge tech to make important and decentralized applications.

Karthik's talent for design and problem-solving has been key in delivering new solutions, especially in system design.

He's also knowledgeable about web3 and cryptocurrency. In web3 projects, he focuses on use cases, like trade settlement and export financing.

From a technical perspective, Karthik has a strong skill set. He knows Golang, SQL, NoSQL databases, and JavaScript well. He's also into cloud computing and is learning about blockchain solution architecture.

As a technical lead, Karthik is important to our team. He creates solutions that fit our needs, with a focus on system design and blockchain solutions for the projects.

Karthik Mohan's unique skills make him a valuable part of the project. He understands technology well, especially in Web3 development, system design, and blockchain solutions. This lets him understand complex project needs and guide the development team.

Karthik's role is crucial in making sure project goals and technical work align well, leading to successful projects.





ANTHONY MCCARTHY

GLOBAL HEAD OF DIGITAL PRODUCT



Anthony specializes in Cash, Liquidity, and Treasury Management, bringing over 20 years of experience in cross-border banking initiatives.

He runs his own boutique financial consultancy, working with some of Europe's largest banks. His focus is on cross-border money movement and cash pooling.

As an entrepreneur, Anthony is passionate about macro and micro finance. He's the CEO of a niche Crowdfunding platform in Switzerland.

With a keen eye for operational and regulatory details, Anthony combines classical banking knowledge with the future opportunities of DLT, blockchain, and AI in trade finance and the digital currency ecosystem.

His academic background includes a degree in Electronics and Semiconductors, along with a post-graduate degree in Business Information and Technology Systems from a business school.





RAFAEL VELA

SENIOR SUPPLY CHAIN SPECIALIST



Rafael is a professional in SCM, procurement, operations, and logistics, with vast international executive experience.

He's skilled at forming and leading multinational procurement, logistics, operations, and supply chain organizations.

With a solid track record as a consultant and leader in manufacturing, service, and technology fields, Rafael excels at enhancing business operations through programs and initiatives.

He's also great at building and leading teams to achieve and surpass goals. Rafael is adept at managing projects from start to finish, while also keeping to budgets and schedules.

His background includes expertise in Lean management, Lean Six Sigma, Six Sigma, and Sustainability.





CYNTHIA DOOKIE

SENIOR DATA CONSULTANT



Cynthia is a technical strategist and solution architect with over thirty years of experience managing and supporting the delivery of financial software solutions in the Caribbean.

She's skilled at bridging the gap between business needs and technical solutions. Cynthia can diagnose and propose technical and re-engineering solutions effectively due to her extensive understanding of financial sector processes, regulatory challenges, and the importance of operational efficiency, fraud detection, risk management, and customer relationship management.

Proficient in data mining and data aggregation, Cynthia can propose conceptual data models to support decision-making processes.

After spending years in a transactional-centric environment, Cynthia has focused on researching distributed ledger technology. She presented and published an idea at Saner 2020 and currently serves as the blockchain strategist for a warehousing startup.

Cynthia is a graduate of the Boston University Brussels Graduate Centre and the University of the West Indies, St. Augustine Campus.



LEGAL AND COMPLIANCE

Handling legal and compliance risk is of considerable importance in the financial services sector as it is closely tied to the management of nonfinancial risk. As one of the most strictly regulated industries in the world, finance needs to navigate a host of sometimes highly complex sets of legal and regulatory standards to help deliver secure solutions for clients and other stakeholders while upholding the very highest standards in terms of legal security, efficiency of controls, an open dialogue with any and all regulators, and more broadly ethical conduct. These sets of expectations only grow more complex as a financial enterprise has the ambition to grow internationally and seeks to enter markets that may display varying degrees of legal and regulatory maturity.

As explained in more detail elsewhere in this white paper, the ambition and business proposition of LGR Global is to provide innovative, safe, and cost-effective trade finance solutions to a variety of actors operating in and across the countries that are part of Silk Road nations. By using cutting-edge technology, the company aims to bring heightened standards of transparency in a sector and a region that can only reap considerable benefits from best-in-class business practices. This is not without legal and compliance challenges. However, LGR Global is sanguine about its prospects to meet and beat expectations in this respect.

At the legal level, LGR Global has made the conscious choice to establish itself in the European Union, more specifically in Estonia, which is renowned for its blockchain-friendly yet rigorous regulatory environment. Further, its ambition is to base its trading hub initially in Switzerland, which is home to some of the best professionals in the sector. This is by no means the easy way, as many other jurisdictions in which the company wants to operate have less stringent legal requirements and what may look at first glance—but at first glance only—easier and cheaper to meet. However, this decision is at the heart of the company's value proposition because it shows commitment to serving clients in what can certainly be described as some of the most mature and safest legal environments in the world. This, in turn, also shows the company's aspiration to be there for its clients in the long run. It is indeed at the heart of the company's values that the best way to deliver safe, transparent, and efficient services comes hand-in-hand with an unwavering commitment to best practices, including at the legal level. LGR Global will not cut corners in this respect and will sacrifice its long-term ambitions for the pursuit of short-term gains, including at the legal level. This is also the reason why it sought to hire as its Legal and Compliance Director a seasoned professional who gained experience at some of the most well-known and reputable financial institutions.

The same ideas and aspirations hold at the compliance level through the whole value chain, i.e., from the onboarding of investment partners to the vetting of clients all the way through post-trade controls and everything in between, without forgetting continuous and open discussion with regulators, first and foremost those based in Estonia and Switzerland. As mentioned previously, by complying with perhaps the most exacting standards applicable in the financial sphere, LGR Global not only wants to show the depth and seriousness of its value proposition but also provide security to its stakeholders and the public alike.

While its use of the latest blockchain technology aims at considerably minimizing the risk of fraud, this also brings with it its own set of challenges. As a new kind of financial proposition, the use of the blockchain to closely follow each step of a commodity trade finance deal does not exclude more traditional forms of compliance requirements, externally as well as internally. Externally, robust policies, procedures, and controls will be put in place to ensure that from a KYC and Financial Crime perspective investors and clients will be appropriately vetted and subject to regular monitoring. Trade monitoring will also follow the same requirements in full compliance with best-in-class regulatory requirements. Also, to ensure that the company remains fully cognizant of its regulatory obligations, the Legal



and Compliance Department will engage in regular regulatory watch and will, in line with the company's international ambitions, always seek to apply the strictest standards of practice to its activities in the jurisdictions where its clients will take it. In turn, this knowledge will be passed on to operational teams via regular training and awareness sessions, which will themselves be documented.

Internally, conflicts of interest will be closely monitored, recorded, and managed to ensure that the interests of clients and other key stakeholders always come first. Lastly, the company will seek to ensure that the Legal and Compliance Department remains independent. The ambition of the Legal and Compliance Department is and will remain to assist the business in growing ethically and in line with the best practices in the industry.

DISCLAIMER

This whitepaper is for information purposes only and may change as the underlying technology and/ or legal background may develop or change over time. It only provides an explanation of the LGR Global Digital Trade Finance Ecosystem called \$SRC Business Ecosystem and the functionality of the Silk Road Coin \$SRC utility token. LGR Global and all of its affiliated and related companies and persons do not guarantee the accuracy of the conclusions elaborated on and reached in this whitepaper. Instead, this document is provided "as is". This whitepaper has not been reviewed by any regulator. It is just a draft and may change. In particular, the credentials of the Silk Road Coin \$SRC token sale are for information purposes only and should not be mistaken for the so-called token sale terms.

The whitepaper further provides no representations and warranties, express or implied, whatsoever, including but not limited to (i) warranties of merchantability, fitness for a particular purpose, title, or on infringement; (ii) that the contents of this whitepaper are free from error or suitable for any purpose; and (iii) that such contents will not infringe third-party rights. All warranties are expressly disclaimed.

LGR Global and its affiliates expressly disclaim all liability for any damages of any kind arising out of the use, reference to, or reliance on any information contained in this whitepaper, even if advised of the possibility of such damages. In no event will LGR Global or its affiliates, partners, advisors, or service providers be liable to any person or entity for any direct, indirect, special, or consequential damages for the use of, reference to, or reliance on this whitepaper or any of the content contained herein.

No representations or warranties regarding the accuracy or completeness of the whitepaper and its content have been made. Further, no representation or warranty was made regarding the viability of the described project. Therefore, nothing in this document may be considered as a promise or representation as to the future. To the fullest extent, all liability for any loss or damage of whatsoever kind (whether foreseeable or not) that may arise from any person acting on or following any information and opinions contained in this whitepaper, notwithstanding any negligence, default, or lack of care, is disclaimed to the extent permitted by any applicable law.

Risk warning: Potential contributors should assess their appetite for such risks independently and consult their advisors before deciding to contribute to the purchase or exchange for any tokens of the LGR Global or Silk Road Coin \$SRC ecosystem. Contributors shall be informed that by participating in a token sale, they are familiar with the technicalities and risks associated with it and understand that their contributions are non-refundable and may result in a complete loss of the contribution made. This document does not constitute a prospectus



or an offer document of any sort. It is neither a solicitation for investment nor does it in any way pertain to an offering of securities in any country or jurisdiction (including the USA). Furthermore, it does not constitute advice to contribute cryptocurrencies or FIAT to receive tokens described herein. It shall also not be relied upon in connection with any contract or contribution decision.

This whitepaper may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans that involve risks and uncertainties. LGR Global uses words such as “plans,” “expects,” “anticipates,” “believes,” and “estimates,” the negative of these terms, and similar expressions to identify forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause the actual results, performance, or achievements of the Silk Road Coin \$SRC token and/or the LGR Global ecosystem to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements for any reason.

No information in this whitepaper should be considered business, legal, financial, or tax advice regarding the Silk Road Coin \$SRC Token or the LGR Global Digital Trade Finance Ecosystem. You should consult your own legal, financial, tax, or other professional adviser regarding the Silk Road Coin \$SRC and the LGR Global Digital Trade Finance Ecosystem and their respective businesses and operations. You should be aware that you may be required to bear the financial risk of any purchase of Silk Road Coin \$SRC tokens for an indefinite time.





LGR Global Oü

Pärnu mnt. 139c - 14
11317 Tallinn
Estonia

info@lgrglobal.com

www.lgrglobal.com

